

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Meenakshi Energy Limited
2.	Date of incorporation of corporate debtor	21 August 1996
3.	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs, Registrar of Companies (“ ROC ”) – Hyderabad
4.	CIN of corporate debtor.	U40101TG1996PLC054239
5.	Address of the registered office and principal office (if any) of corporate debtor	Meenakshi Energy Limited D/no : 8-2-248/1/7/9&10/6, Third Floor-1B, Uma Chambers, Punjagutta Hyderabad – 500082
6.	Insolvency commencement date of the corporate debtor	07 November 2019
7.	Date of invitation of expression of interest	30 July 2022*
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available at the following web-link: http://www.meenakshienergy.com/
9.	Norms of ineligibility applicable under section 29A are available at:	The ineligibility criteria is mentioned in the detailed Expression of Interest process document available at the following web-link: http://www.meenakshienergy.com/ The same is also available at the website of IBBI i.e. http://ibbi.gov.in/legal-framework/
10.	Last date for receipt of expression of interest	08 August 2022
11.	Date of issue of provisional list of prospective resolution applicants	10 August 2022
12.	Last date for submission of objections to provisional list	13 August 2022
13.	Date of issue of final list of prospective resolution applicants	14 August 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 August 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for resolution plan, evaluation matrix, information Access will be given through virtual data room to the resolution applicants in the final list of prospective resolution applicants on executing a confidentiality undertaking with the Resolution Professional of the Corporate Debtor.
16.	Last date for submission of resolution plans	29 August 2022
17.	Manner of submitting resolution plans to resolution professional	Sealed envelope by post/ hand to RP at the correspondence address. In addition, copy to be shared by electronic means to the E-mail address ip.mel@in.ey.com
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10 September 2022

RELEVANT PARTICULARS	
19.	Name and registration number of the resolution professional Name: Ravi Sankar Devarakonda Registration Number: IBBI/IPA-001/IP-P00095/2017-2018/10195
20.	Name, Address and e-mail of the resolution professional, as registered with the Board Name: Ravi Sankar Devarakonda Address: 41/1, 2nd Floor, 8th Main, 11th Cross, Jayanagar 2nd Block, Bengaluru, Karnataka ,560011 Email Address: ravicacsma@icai.org
21.	Address and email to be used for correspondence with the resolution professional Address: Ravi Sankar Devarakonda C/O EY Restructuring LLP, THE SKYVIEW 10, 18 th Floor, "SOUTH LOBBY" Survey No 83/1, Raidurgam, Hyderabad – 500 032 Email Address: ip.mel@in.ey.com
22.	Further Details are available at or with Detailed invitation for expression of interest available at the following weblink: http://www.meenakshienergy.com/ or can be sought by an email to ip.mel@in.ey.com
23.	Date of publication of Form G 30 July 2022

*The Ministry of Power, Government of India has, pursuant to powers conferred upon it under section 11 of the Electricity Act, 2003, directed that the power plant of the corporate debtor be operated in accordance with the aforesaid direction. Pursuant to the aforesaid, the resolution professional had approached the NCLT seeking extension of time and seeking permission to re-rerun the bidding process by publishing fresh Form G, expression of interest, request for resolution plan and other necessary documents in accordance with the Insolvency & Bankruptcy Code, 2016 ("Code") in case the time is granted.

By its order dated July 25, 2022 ("Order"), NCLT has allowed the application and granted an extension of 60 (sixty days) in the corporate insolvency resolution process of the Corporate Debtor commencing from July 15, 2022 and ending on September 12, 2022. This Form G (Invitation of Expression of Interest) is being issued pursuant to the Order. The timelines set out in this Form G have been calculated in a manner to comply with the Order.

Further, the Resolution Professional is in the process of filing an application before NCLT seeking a clarification/ modification of the Order that the period of 60 days should be counted from the date of the Order i.e., July 25, 2022. Any modifications to above timelines are subject to NCLT's decision in the said proposed application.

30 July 2022, Hyderabad

Ravi Sankar Devarakonda

Resolution professional for Meenakshi Energy Limited

AFA valid upto October 21st 2022

IBBI/IPA-001/IP-P00095/2017-18/10195

Registered Address:

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